AUTO DEBIT FORM - For SIP Investments (To be Filled in BLOCK LETTERS only)

DISTRIBUTOR INFORMATION (Only empanelled Distributors / Brokers will be permitted to distribute Units)



Date:

Sole / First Unitholder Sole / First Unitholder Guardian / PoA Holder Second Unitholder Third Unitholder Third Unitholder Third Unitholder SYC Identification (b. (KIN) ## AN (Mandatory)** *We.f. January 1, 2008, PAN number is Mandatory for all investors (including Joint Holders, POA holder, Guardian in case of Minor and NRIs). For Micro SIP Investment please refer Imponstruction. ## We.f. January 1, 2011, all the applicants seed to be KYC Compliant irrespective of the amount invested (including switch). We.f. January 1, 2012, applicants who are not KYC complex ten uniform KYC process. We of February 1, 2017, New individual investors who have never done KYC moder KRA (KYC Registration Agency) regime and whose KYC is egistered or verified in the KRA system will be required to fill the new CKYC form while investing with the Fund. "Transactions subject to rejection if minor has turned major and relevant documer change in status not submitted. Relet's SID /SAI for instructions related to folios held in the name of Minor. ANDATORY FIELDS IN NACH FORM: • Account ype • Bank A/c number (core banking a/c no. only) • Bank Name • IFSC code or MICR code (as per the chaque / pass book) • Amount in Figaximum Amount) • Amount in Words (maximum amount) • Period start date and end date or until cancelled • Account holder signature • Account holder Name as per Bank record ANDATORY FIELDS IN NACH FORM: • Account type of Bank Released to the said maximum amount per day, towards investment in HSBC Mutual fund. We hereby authorize Bank Name of customers bank Name of customers bank Name of customers bank Name of customers bank Name of customers bank Name of customers bank Name of customers bank Name of customers bank Name of customers bank Name of customers bank Name of customers bank Name of customers bank Name of customers bank Name of customers bank Name of customers bank Name of	Broker Name &		code^	Sub-bro	oker AF	RN code		Sub co	de		EUII	V		nnli	cati	an N	.	111011	aye	eme
Third Applicant / Second Applica	^ I / We hereby con (RIA) the details of I / We hereby confi	firm that by mention f my / our transacti rm that the EUIN	ions in the	e schemes(s een intenti	s) of HSI ionally le	BC Mutua ft blank b	al Fund. by me / us	as this	ransactio	on is exec	uted w	ithout any		. Ի Ի ու				Jse On	l y	
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Are you a resident of USA/Canada? (**)	`	,																		
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*We.f. January 1, 2008, PAN number is Mandatory for all investors (including Joint Holders, POA holder, Guardian in case of Minor and NRIs). For Micro SIP Investment please refer Imponstruction. **We.f. January 1, 2011, all the applicants need to be KYC Compliant irrespective of the amount invested (including switch). We.f. January 1, 2012, applicants who are not KYC complete the uniform KYC process. We.f. February 1, 2017, New individual investors who have never done KYC under KRA (KYC Registration Agency) regime and whose KYC is geistered or verified in the KRA system will be required to fill the new CKYC form while investing with the Fund. **Transactions subject to rejection if minor has turned major and relevant docume or change in status not submitted. Refer SID /SAI for instructions related to folios held in the name of Minor. **ANDATORY FIELDS IN NACH FORM: **Account type **Bank A/c number (core banking a/c no. only) **Bank Name **IFSC code or MICR code (as per the cheque / pass book) **Amount in Final aximum Amount) **Amount in Words (maximum amount) **Period start date and end date or until cancelled **Account holder signature **Account holder Name as per Bank record **BOBOL Asset Management** **BOBOL Asset Management** **UMRN FOR OR OF FICE USE USE ON LY Dete Do M M Y Y Y Y Dete Do M M Y Y Y Y Septise Sensor Bank Code CITIOOOPIGW Utility Code CITIOOO020000000037 **INVENTED OR OF MICR OR OF	PAN (Mandatory)**																			
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Amount (in figures)

2	SIP DETAILS (Please tick (✓) wherever applicable)											
1	Scheme 1 Name Plan Option / Sub option											
	Frequency Monthly (Default^) Quarterly (10th) SIP Date 1st 2nd 3rd 4th 5th 6th 7th 8th 9th 10	th (Default^)										
	SIP period From M M Y Y To M M Y Y OR End date 0 3 9 9 11th 12th 12th 15th 15th 16th 17th 18th 19th 20th 21th 16th 27th 28th 29th 30th 31st All dates											
	SIP Amount (figures) ₹ (words)											
	First SIP Cheque No. Dated D D M M Y Y Y Y Cheque Amount ₹											
	Drawn on Bank name (should be same as NACH mandate) Branch											
2	Scheme 2 Name Plan Option / Sub option											
	Frequency Monthly (Default^) Quarterly (10th) SIP Date 1st 2nd 3rd 4th 5th 6th 7th 8th 9th 10	th (Default^)										
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3	Scheme 3 Name Plan Option / Sub option											
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	If end date is not mentioned then the SIP will be considered for perpetuity (March 2099) 23rd 24th 25th 26th 27th 28th 29th 30th 31st All dates											
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_	^ If no debit date is mentioned default date would be considered as 10th of every month / quarter. Please ensure the amount mentioned in the NACH form is a total of per SIP installment requested as 10th of every month / quarter.	ibove.										
3	DECLARATION AND SIGNATURE(S) (to be signed by all Unit Holders if Mode of Holding is 'Joint')											
	OTHER DECLARATIONS (Signature(s) should be as it appearing on the Application Form and in the same order I/We declare that the particulars furnished here are correct. I/We authorise HSBC Mutual Fund acting through its service providers to debit my/our bank account towards payment of SIP instalments											
	through an Electronic Debit arrangement / NACH (National Automated Clearing House). If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/W											
	would not hold the user institution responsible. I / We will also inform HSBC Mutual Fund about any changes in my bank account. I / We have registered for making payment towards my investments in HSBC Mutual Fund by debit to my / our account directly or through ECS (Debit Clearing) / NACH (National Automate											
	Clearing House). I / We hereby authorize to honour such payments and have signed and endorsed the Mandate Form. Further, I authorize my representative (the bearer of this request) above Mandate verified. Mandate verification charges, if any, may be charged to my / our account. I also hereby agree to read the respective SID and SAI of the Mutual Fund before in any scheme of HSBC Mutual Fund using this facility.	to get the										
	X Sole / 1st Unit Holder / POA / Guardian X 2nd Unit Holder 3rd Unit Holder											

INSTRUCTION

- Investors are advised to comply with applicable Know Your Customer (KYC)
 requirements from time to time and failure to comply with this requirement may
 result in the purchase application being rejected.
- Please read the Scheme Information Document(s), Key Information Memorandum(s)
 of the scheme(s) and Statement of Additional Information of the respective schemes
 and addenda issued for these documents carefully before investing.
- Upon signing and submitting the Application Form and tendering payment it will be deemed that the investors have accepted, agreed to and shall comply with the terms and conditions detailed in the respective Scheme Documents.
- Applications incomplete in any respect are liable to be rejected. AMC / RTA shall have absolute discretion to reject any such Application Forms.
- Investors are advised to retain this acknowledgment slip till they receive a confirmation
 of processing of their SIP Mandate from the HSBC Mutual Fund Investor Service
 Centre (ISC) / CAMS.
- 6. Investors / Unit holders should provide the Folio & Name of the Sole / Primary Holder. In case the name as provided in this application does not correspond with the name appearing in the existing Folio, the application form may be rejected.
- A minimum gap of 21 Calendar Days needs to be maintained between the first and second SIP installments.
- All SIP installment cheques/payment instructions must be of the same amount and the same monthly debit date.

- 9. Investors can choose any preferred date of the month as SIP debit date. In case the chosen date falls on a non-business day or on a date which is not available in a particular month, the SIP will be processed on the immediate next business day. In case the SIP debit date is not indicated, 10th shall be treated as the default date.
- All SIP installment cheques / payment instructions must be of the same amount and the same monthly debit date.
- In case payment is made using "At Par" cheques, investors must mention the MICR number of his actual bank branch.
- If the period is not specified by the unitholder then the SIP enrollment will be deemed to be for perpetuity and processed accordingly.
- The SIP will be discontinued automatically if payment is not received for two successive installments.
- 14. Investors can discontinue a SIP at any time by sending a written request to any Official Point of Acceptance or to the registrar CAMS. Notice of such discontinuance should be received at least 21 Calendar Days prior to the due date of the next installment / debit.
- 15. Please submit this form along with a copy of a cancelled cheque.
- Please note that information sought here will be obtained from KRA also. In case of any differences, the KRA input will apply.

INSTRUCTIONS TO FILL ONE TIME DEBIT MANDATE FORM (OTM)

- Investors who have already submitted One Time Debit Mandate Form (OTM) or already registered for OTM facility should not submit OTM form again as OTM registration is a one-time process only for each bank account (for SIP debits). However, if such investors wish to add a new bank account towards OTM facility, may fill the form with the new bank details.
- Investors, who have not registered for OTM facility, may fill the OTM form and submit duly signed with their name mentioned.
- Alongwith OTM, investors need to provide an original cancelled cheque (or a copy) with name and account number pre-printed of the bank account to be registered failing which registration may not be accepted. Investor's cheque/bank account details are subject to third
- party validation
- Investors are deemed to have read and understood the terms and conditions of SIP registration, Scheme Information Document, Statement of Additional Information, Key Information Memorandum, Instructions and Addenda issued from time to time of the respective Scheme(s) of HSBC Mutual Fund.
- 5. Date and validity of the mandate should be mentioned in DD/MM/YYYY format.
- Sponsor Bank Code and Utility Code of the Service Provider will be mentioned by HSBC Mutual Fund.
- For the convenience of investors, the frequency of the mandate mentioned "As and when presented".